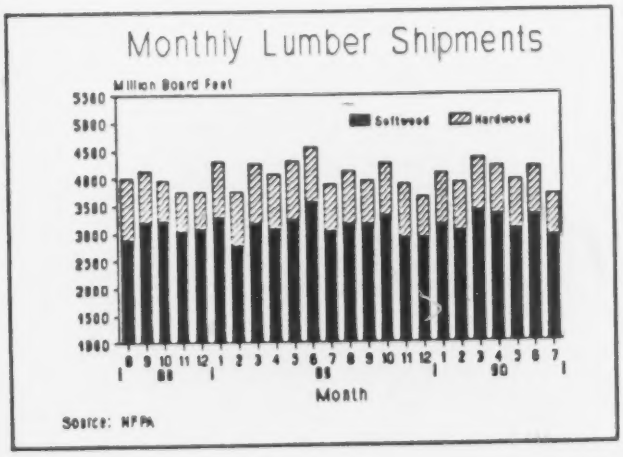
A7870-3

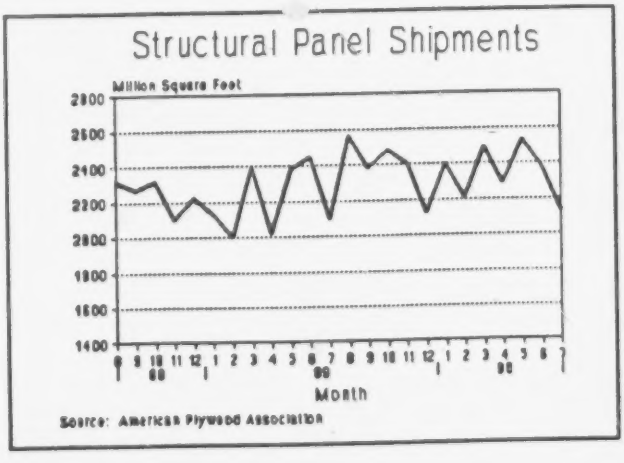
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 3, No. 9 September 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	JULY, 1990			JULY 31, 1990		JUNE REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,021	1,042	1,032	733	2,006	1,142	1,176	1,233
West Coast Region	707	717	704	546	793	780	855	875
Inland Region	852	868	817	531	1,286	876	957	1,004
California Redwood Region	160	159	159	93	399	159	160	155
Other Softwoods	137	139	136	252	299	148	157	163
TOTAL SOFTWOODS	2,877	2,925	2,848	2,155	4,783	3,105	3,305	3,430
% Change - June 1990	-7.3%	-11.5%	-17.0%	-3.4%	-1.0%			
% Change - July 1989	-5.5%	-3.8%	-5.0%	-6.0%	0.8%			
TOTAL HARDWOODS	870	754	736	NA	NA	839	871	825
% Change - June 1990	3.7%	-13.5%	-10.7%	NA	NA			
% Change - July 1989	11.3%	-10.9%	-15.8%	NA	NA			
TOTAL LUMBER	3,747	3,679	3,584	NA	NA	3,944	4,176	4,255
% Change - June 1990	-5.0%	-11.9%	-15.8%	NA	NA			
% Change - July 1989	-2.1%	-5.4%	-7.4%	NA	NA			
	(Thousand Feet)					(Thousand Feet)		
FLOORING							18,470	
Oak Flooring (Bd. Ft.)	NA	15,409	NA	15,541	7,186			
Maple Flooring (Sq. Ft.)	1,179	1,684	1,894	6,202	1,844	1,572	2,166	2,123
STRUCTURAL PANELS (Sq. Ft.)	2,264,877	2,129,104	2,282,525	1,124,619	474,000	2,351,121	2,384,420	2,506,824
% Change - June 1990	-3.7%	-10.7%	-8.9%	0.4%	0.0%			
% Change - July 1989	8.2%	1.4%	23.9%	11.1%	12.9%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

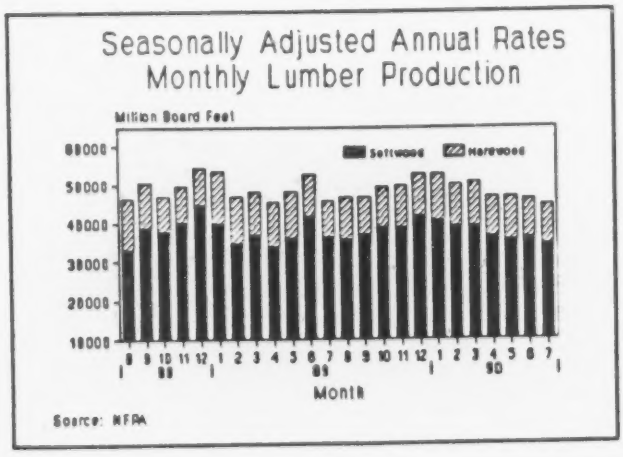
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	7 mo.'90	7 mo.'89	7 mo.'90	7 mo.'89	7 mo.'90	7 mo.'89
			(Million Board Feet)			
TOTAL LUMBER	28,353	-0.7%	28,339	-2.8%	28,128	-3.5%
TOTAL SOFTWOOD	22,114	0.8%	22,219	0.1%	22,328	1.3%
TOTAL HARDWOOD	6,239	-5.7%	6,120	-12.0%	5,800	-18.4%
			(Million Square Feet)			
STRUCTURAL PANELS	16,689	8.5%	16,439	6.2%	16,470	7.9%

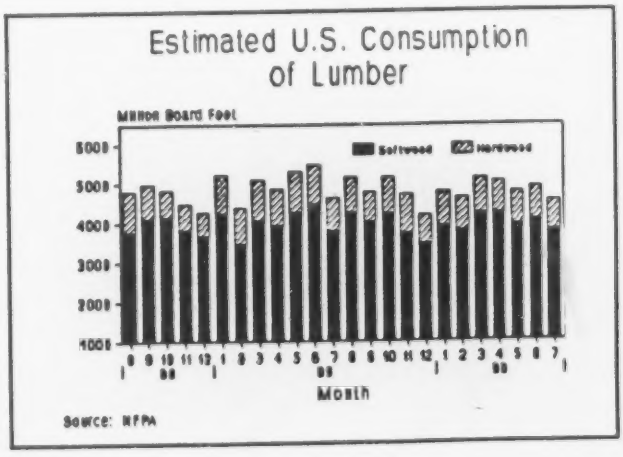
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	July '90	June '90	July '89	July '90	June '90	July '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,750	-11.5%	2.4%	11,939	-9.8%	2.5%
West Coast	8,870	-6.0%	-10.8%	9,087	-8.0%	-9.7%
Inland	10,132	-5.1%	-9.7%	10,297	-6.5%	-6.1%
Calif. Redwood	1,969	6.7%	-4.2%	1,770	5.2%	-1.9%
Other Softwoods	1,627	-6.9%	-5.5%	1,655	-8.8%	-4.1%
TOTAL SOFTWOODS	34,348	-7.1%	-5.7%	34,748	-7.7%	-4.0%
TOTAL HARDWOODS	10,246	6.1%	11.3%	9,417	-6.8%	-10.9%
TOTAL LUMBER	44,593	-4.4%	-2.3%	44,165	-7.5%	-5.6%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	July '90	June '90	July '89	7 mo.'90	7 mo.'89
		(Million Board Feet)			
Total Consumption	4,512	-8.7%	-1.9%	33,787	-3.0%
Softwood Consumption	3,801	-7.9%	0.7%	28,032	-0.6%
Hardwood Consumption	711	-13.0%	-13.5%	5,754	-13.3%

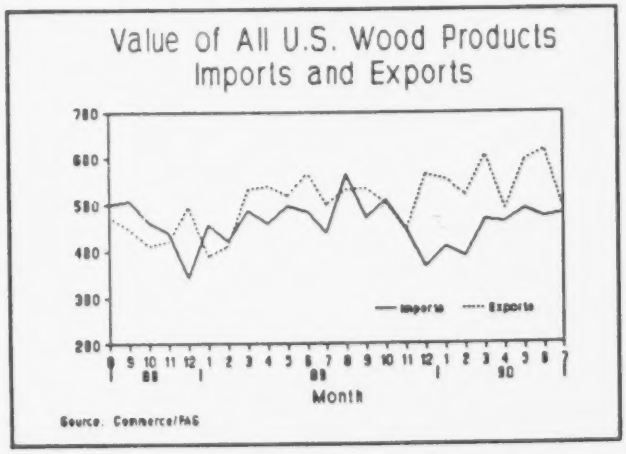


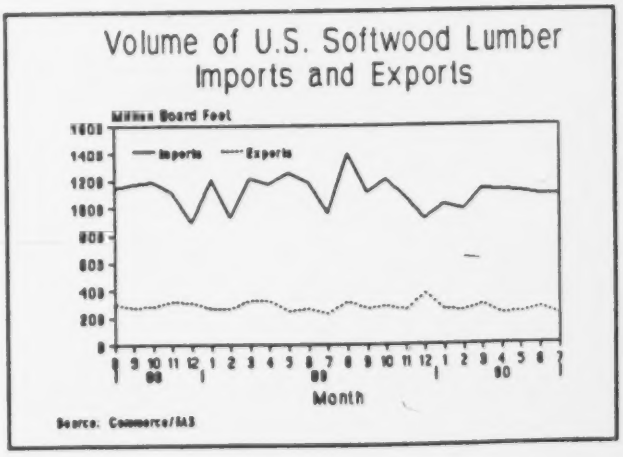


INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		July '90	7 mo. 1990	% Change From June '90	% Change From 7 mo. 1989	July '90	7 mo. 1990	% Change From June '90	% Change From 7 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	214.0	1,734.4	-19.6%	-9.7%	93,213	796,401	-21.4%	3.4%
To Canada	MMBF	40.2	305.3	14.1%	3.7%	15,868	122,938	13.5%	23.5%
SOFTWOOD LOGS	MMBF	331.3	2,376.3	-21.4%	-15.4%	176,821	1,291,267	-28.2%	0.1%
SOFTWOOD PLYWOOD	MMSF 3/8"	88.9	896.1	11.2%	25.9%	16,147	177,479	5.9%	45.6%
HARDWOOD LUMBER	MMBF	61.3	522.0	-20.7%	-4.1%	57,739	499,817	-21.4%	29.2%
HARDWOOD LOGS	MMBF	11.2	136.7	-32.2%	-14.1%	11,659	169,190	-41.2%	7.7%
HARDWOOD VENEER	MMSFsurf	115.6	994.7	-22.6%	NA	14,189	115,491	-16.5%	27.7%
HARDBOARD	MMSF 1/8"	43.0	362.3	-13.1%	31.8%	3,510	28,888	-9.2%	15.1%
PARTICLEBOARD	MMSF 3/4"	20.8	147.2	-2.3%	61.6%	7,365	47,840	2.7%	36.7%
MDF	MMSF 3/4"	7.9	73.1	-19.4%	-35.7%	3,018	27,798	-27.5%	29.3%
ALL OTHER						103,143	703,712	-5.7%	28.5%
TOTAL U.S. EXPORTS						488,263	3,867,366	-20.8%	12.0%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,090.3	7,547.7	0.2%	-4.9%	251,819	1,666,830	3.0%	-6.0%
From Canada	MMBF	1,084.0	7,512.2	0.2%	-4.6%	248,010	1,645,864	3.3%	-6.1%
SOFTWOOD LOGS	MMBF	0.3	7.4	-73.0%	-52.9%	218	3,038	-61.8%	-57.7%
SOFTWOOD PLYWOOD	MMSF 3/8"	3.2	27.3	-11.6%	10.2%	1,085	8,707	-7.0%	-0.6%
HARDWOOD LUMBER	MMBF	18.6	156.4	-19.8%	-31.3%	13,011	101,430	-16.6%	-15.2%
HARDWOOD LOGS	MMBF	1.2	6.8	59.5%	-41.2%	984	6,697	22.1%	-38.1%
HARDWOOD VENEER	MMSFsurf	141.5	1,000.3	-3.0%	NA	14,748	101,080	-4.4%	1.0%
HARDWOOD PLYWOOD	MMSFsurf	165.9	1,430.0	-15.6%	-17.3%	38,238	304,319	-11.0%	5.6%
HARDBOARD	MMSF 1/8"	66.1	413.0	30.0%	-9.1%	4,880	29,344	22.0%	2.1%
PARTICLEBOARD	MMSF 3/4"	25.3	188.0	-9.6%	-19.4%	5,847	45,749	-7.1%	-21.5%
MDF	MMSF 3/4"	4.7	33.8	35.3%	30.7%	571	3,693	29.5%	-53.4%
OSB/WAFERBOARD	MMSF 3/8"	124.2	812.2	-6.2%	NA	11,604	77,610	-4.0%	NA
ALL OTHER						135,794	820,253	7.6%	-2.4%
TOTAL U.S. IMPORTS						479,480	3,171,362	1.9%	-2.3%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(3) Imports of other pine lumber for the period July 1989 - February 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

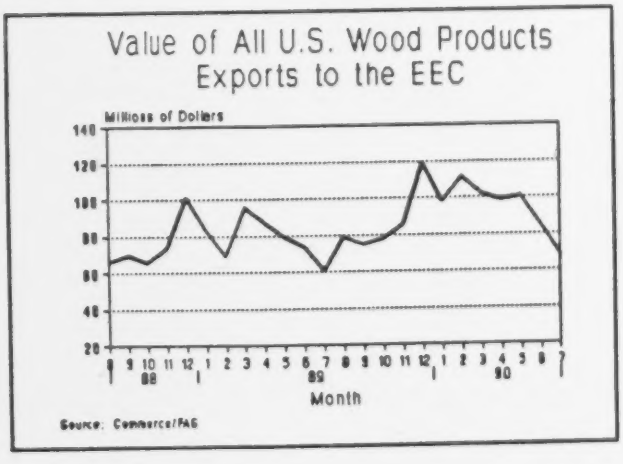


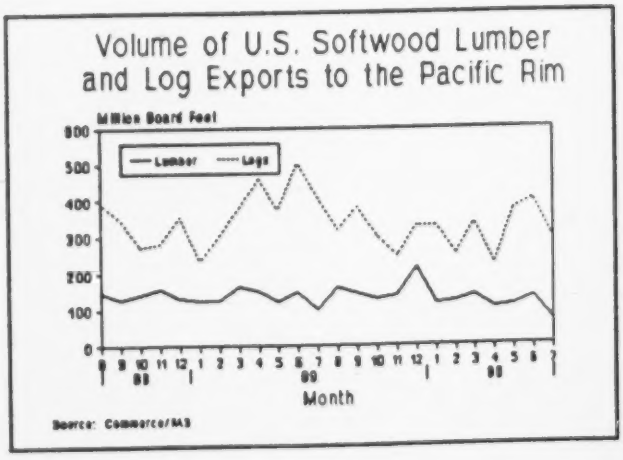


U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		July '90	% Change From June '90	YTD '90	% Change From YTD '89	July '90	% Change From June '90	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	28,370	-12.7%	244,495	1.2%	21,251	-1.6%	173,769	28.5%
Softwood Logs	MBF	369	41.6%	7,278	-17.4%	689	328.0%	3,899	-4.1%
Softwood Plywood	MSF 3/8"	52,337	-2.8%	607,018	8.2%	9,298	-6.6%	117,109	27.3%
Hardwood Lumber	MBF	14,210	-38.8%	155,169	-10.5%	16,717	-36.6%	175,309	23.7%
Hardwood Logs	MBF	1,526	-67.3%	39,728	-37.6%	2,201	-59.0%	55,978	-11.8%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	8,132	-24.5%	69,290	35.6%
Particleboard	MSF 3/4"	66	-69.6%	2,995	10.1%	46	-70.3%	1,327	21.2%
MDF	MSF 3/4"	1,067	40.9%	7,270	72.9%	441	30.5%	3,243	86.6%
Hardboard	MSF 1/8"	101	-94.6%	20,679	-50.0%	33	-78.1%	2,119	-37.4%
Other		NA	NA	NA	NA	9,977	0.0%	63,574	11.8%
Subtotal						68,785	-18.9%	665,613	20.9%
PACIFIC RIM									
Softwood Lumber	MBF	67,831	-48.2%	783,241	-16.1%	31,258	-45.4%	345,997	-6.8%
Softwood Logs	MBF	288,950	-28.0%	2,205,255	-17.0%	167,229	-30.8%	1,233,164	-0.2%
Softwood Plywood	MSF 3/8"	835	-48.3%	6,778	NA	207	-44.4%	1,872	-21.0%
Hardwood Lumber	MBF	17,831	-7.2%	129,425	-27.5%	17,106	-8.3%	125,740	1.5%
Hardwood Logs	MBF	3,346	-37.1%	49,322	-28.8%	4,089	-40.5%	59,623	-14.5%
Hardwood Veneer	MSFsurf	19,545	-19.7%	165,424	NA	2,742	-12.3%	20,980	-6.4%
Particleboard	MSF 3/4"	10,365	-19.2%	81,849	81.5%	2,689	-19.5%	19,360	67.9%
MDF	MSF 3/4"	5,663	-18.6%	51,877	-49.5%	1941	-32.2%	18,000	7.1%
Hardboard	MSF 1/8"	10,316	-25.7%	84,111	-8.0%	823	-13.6%	5,705	-19.5%
Other		NA	NA	NA	NA	51,267	-9.9%	346,149	14.3%
Subtotal						279,351	-28.8%	2,176,585	0.6%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.
(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.





HOUSING STARTS

	Aug. '90	July '90	Aug. '89	8 mo.'90	8 mo.'89
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	102.5	110.5	122.4	865.5	-10.3%
New Private Starts:					
Seas. Adj. Annual Rate	1,127	1,147	1,325	NA	NA
Northeast	119	110	140	NA	NA
Midwest	234	110	236	NA	NA
South	441	494	559	NA	NA
West	333	320	390	NA	NA
Single-Family					
Proportion of Total	74.9%			75.1%	
	July '90	June '90	July '89	7 mo.'90	7 mo.'89
Shipment of Mobile Homes	15,100	17,400	14,400	110,100	-6.4%

INDUSTRY EMPLOYMENT

	July '90	----% Change From--- June '90	July '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	110,740	-0.1%	1.8%
All Manufacturing Industries	19,126	-0.1%	-1.6%
Lumber and Wood Products	740	-0.4%	-1.7%
Furniture and Fixtures	512	-0.6%	-2.5%